IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re: § Chapter 11

§

RITA RESTAURANT CORP., et al^1 § Case No. 16-52272

§

Debtors. § (Jointly Administered)

DEBTORS' OBJECTION TO SCHEDULED CLAIM OF GORDON FOOD SERVICE, INC.

THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO YOUR INTERESTS.

IF NO TIMELY RESPONSE IS FILED WITHIN 30 DAYS FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE GRANTED WITHOUT A HEARING BEING HELD.

IF A RESPONSE IS FILED, A HEARING ON THIS OBJECTION WILL TAKE PLACE ON JUNE 7, 2017 AT 2:00 P.M. IN THE COURT OF THE HONORABLE JUDGE RONALD B. KING, U. S. BANKRUPTCY COURT, HIPOLITO F. GARCIA FEDERAL BUILDING AND UNITED STATES COURTHOUSE, COURTROOM #1, 615 E. HOUSTON STREET, SAN ANTONIO, TX 78205.

A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE HELD.

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

Rita Restaurant Corp. *et al.* (collectively, the "<u>Debtors</u>"), debtors and debtors-in-possession in the above-captioned Chapter 11 cases (the "<u>Chapter 11 Cases</u>" or "<u>Cases</u>") hereby object to the Scheduled Claim in the amount of \$149,431.78 (the "<u>Claim</u>") for Gordon Food

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Rita Restaurant Corp. (3919); Don Pablo's Operating, LLC (1986); and Hops Operating, LLC (1985). The address for all the Debtors is 120 Chula Vista, Hollywood Park, TX 78232.

Service, Inc. ("<u>Claimant</u>"). In support thereof, the Debtors would respectfully show the Court as follows:

I. JURISDICTION

1. The United States Bankruptcy Court for the Western District of Texas (the "Court" or "Bankruptcy Court") has jurisdiction over this Objection under 28 U.S.C. §§157 and 1334. Venue of this case and this Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding with the meaning of 28 U.S.C. § 157(b)(2).

II. BACKGROUND

- 2. On October 4, 2016, (the "<u>Petition Date</u>"), the Debtors filed a voluntary petition for relief under Chapter 11 of the United States Code (the "<u>Bankruptcy Code</u>"). The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 3. The Court set February 6, 2017 (the "<u>Bar Date</u>") as the deadline for creditors to file Proofs of Claims in the Chapter 11 Cases.

III. DISPUTED CLAIM

- 4. The Claim, described in detail below, should be disallowed in its entirety:
 - Name of Claimant: Gordon Food Service, Inc.
- Scheduled Amount of Disputed Claim: \$149,431.78; Case No. 16-52272 (the "Disputed Claim").

IV. RELIEF REQUESTED

5. The Debtors respectfully request the Court enter an Order in substantially the form attached hereto as **Exhibit A**, sustaining this objection to the Claim and disallowing the Claim in its entirety.

V. **BASIS FOR RELIEF REQUESTED**

The Debtors object to the Disputed Claim in the amount of \$149,431.78. Even 6.

though scheduled, the Debtors believe they have fully paid and satisfied the Claim. The Claim

has been paid or otherwise satisfied.

RESERVATION OF RIGHTS VI.

7. The Debtors expressly reserve the right to amend, modify or supplement this

Objection and to file additional substantive or non-substantive objections to the Disputed Claim

objected to herein, or any other Claims (filed or not) which may be asserted against the Debtors.

Should one or more of the grounds stated in this Objection be overruled, the Debtors reserve

their rights to object on other stated grounds or on any other grounds that the Debtors discover.

In addition, the Debtors reserve the right to raise further objections, including objections under

section 502(d) of the Bankruptcy Code.

VII. **CONCLUSION**

WHEREFORE, the Debtors respectfully request that the Court enter an order

substantially similar to the form attached as Exhibit A, (i) granting the relief requested herein;

and (ii) such other and further relief as it deems just and proper.

Dated: April 24, 2017

Respectfully submitted,

AKERMAN LLP

/s/ John E. Mitchell

David W. Parham, SBN: 15459500

John E. Mitchell, SBN: 00797095

Scott D. Lawrence, SBN: 24087896

2001 Ross Avenue, Suite 3600

Dallas, TX 75201

Telephone: (214) 720-4300

Facsimile: (214) 981-9339

david.parham@akerman.com

john.mitchell@akerman.com

scott.lawrence@akerman.com

COUNSEL FOR DEBTORS AND DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on April 25, 2017, a copy of the foregoing was served upon all parties receiving notice through the Court's CM/ECF system, and by U. S. First Class Mail on the following Claimant(s) and attached Service List.

Gordon Food Service, Inc. 1300 Gezon Parkway SW Wyoming, MI 49509

/s/ John E. Mitchell

John E. Mitchell

LIMITED SERVICE LIST

In re Rita Restaurant Corp, et al. Case No. 16-52272-rbk

as of April 17, 2017

DEBTORS

Rita Restaurant Corp. Don Pablo's Operating, LLC Hops Operating, LLC c/o Adele Wang, Esq. 120 Chula Vista Drive Hollywood Park, TX 78232

DEBTORS' COUNSEL

Akerman LLP David W. Parham, Esq. John E. Mitchell, Esq. Scott D. Lawrence, Esq. 2001 Ross Avenue, Suite 2550

Dallas, TX 75201 Phone: 214.720.4300 Fax: 214.981.9339

Email: <u>David.Parham@Akerman.com</u> Email: <u>John.Mitchell@Akerman.com</u> Email: Scott.Lawrence@Akerman.com

Akerman LLP Esther A. McKean, Esq. 420 South Orange Avenue Suite 1200

Orlando, FL 32801 Phone: 407.423.4000 Fax: 407.843.6610

Email: Esther.McKean@Akerman.com

GOVERNMENTAL AGENCIES

Internal Revenue Services 300 E. 8th Street Austin, TX 78701

Internal Revenue Services P.O. Box 7346 Philadelphia, PA 19101 Office of the United States Trustee

Attn: James Rose, Esq. 615 E. Houston, Suite 533 San Antonio, TX 75205

U. S. Attorney's Office 601 NW Loop 410, Suite 600 San Antonio, TX 78216

INTERESTED PARTIES

Alachua County Tax Collector P.O. Box 142340 Gainesville, FL 32614

All Jones, LLC c/o Bob Amaro 120 Chula Vista Drive Hollywood Park, TX 78232

Arbor Lakes Property 16505 75th Avenue North Maple Grove, MN 55331

Arizona Bank & Trust 2036 E. Camelback Road Phoenix, AZ 85016-4711

Bank of America 300 Convent Street, Floor 6 San Antonio, TX 78205

Ben E. Keith 1805 Record Crossing Dallas, TX 75235

Calhoun County Treasurer 315 W Green Street Marshall, MI 49068

Craig Stone 615 E. 6th, Apt. No. 4 Newport, KY 41071

LIMITED SERVICE LIST In re Rita Restaurant Corp, et al. Case No. 16-52272-rbk as of April 17, 2017

Con-Serv Industries P.O. Box 650490 Sterling, VA 20165

D. Wesley Newhouse, Esq. Newhouse, Prophater, Kolman & Hogan LLC 5025 Arlington Centre Blvd., Suite 400 Columbus, OH 43220

Dallas County c/o Don Stecker, Esq. Linebarger Goggan Blair & Sampson, LLP 771 Navarro Street, Suite 300 San Antonio, TX 78205

Dallas County Linebarger Goggan Blair & Sampson, LLP 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207

EMR Don Pablos IN, LLC 4640 Admiralty Way Suite 700 Marina Del Rey, CA 90292

Federal Realty Investment Trust c/o Michael G. Colvard, Esq. Martin & Drought, P.C. 2500 Bank of America Plaza 300 Convent Street San Antonio, TX 78205

Federal Realty Investment Trust c/o David L. Pollack, Esq. Ballard Spahr, LLP 1735 Market Street, 51st Floor Philadelphia, PA 19103

Federal Realty Investment Trust P.O. Box 8500-9320 Philadelphia, PA 19178-9320 FMP SA Management 120 Chula Vista Hollywood Park, TX 78232

G&K Services Inc. Attn: Maddy Shefferly P.O. Box 677057 Dallas, TX 75267-7057

Gala Enterprises of Florida Inc. 7543 International Dr. Orlando, FL 32819

Gordon Foods P.O. Box 1787 Grand Rapids, MI 49501-1787

Greenberg, Grant & Richards 5858 Westheimer Rd., 5th Floor Houston, TX 77057

Gregory Brown, Esq. McCarron & Diess 707 Walt Whitman Road, Second Floor Melville, NY 11747

Jeffery N. Pomerantz, Esq. Shirley S. Cho, Esq. Pachulski Stang Ziehl & Jones, LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067

JP Morgan Chase Bank 1734 N. Loop 1604 E. Suite 101 San Antonio, TX 78232

Keany Produce Co. 3310 75th Avenue Landover, MD 20785

LIMITED SERVICE LIST In re Rita Restaurant Corp, et al. Case No. 16-52272-rbk as of April 17, 2017

Kimco Realty Corporation Owings Mills Mall, LLC 333 New Hyde Park Road Suite 100 New Hyde Park, NY 11042

L&M Associates One Oxford Centre c/o Oxford Development Company 301 Grant Street, Suite 4010 Pittsburgh, PA 15219

Lloyd A. Lim, Esq. Reed Smith, LLP 811 Main Street, Suite 1700 Houston, TX 77002

Lone Star State Bank of West Texas 2975 JBS Parkway Odessa, TX 79762

Mark Andrews, Esq.
Dykema Cox Smith
1717 Main Street, Suite 4200
Dallas, TX 75201

Marsha A. Houston, Esq. Christopher O. Rivas, Esq. Reed Smith, LLP 355 S. Grand Avenue, Suite 2900 Los Angeles, CA 90071

MFC Beavercreek, LLC c/o Glimcher Properties, LP P.O. Box 46063 Houston, TX 77210-6063

Michael D. Warner, Esq. Cole Schotz, P.C. 301 Commerce Street, Suite 1700 Fort Worth, TX 76102

North Richland Hills Pads, LLC 605 E. Main Street, Suite 7 Aspen, CO 81611 Ouellette Enterprises, LLP c/o Michael J. Sheridan, Esq. Atlas Law Firm, LLC 7900 International Dr., Suite 300 Bloomington, MN 55425

Ouellette Enterprises, LLP 18625 E. McDowell Mtn. Dr. Rio Verde, AZ 85263

Outfield, LLC c/o David S. Gragg, Esq. Langley & Banack Inc. Trinity Plaza II, Ninth Floor 745 East Mulberry San Antonio, TX 78212-3166

Outfield, LLC c/o Lormax Stern Development Co. 38500 Woodward Avenue Bloomfield Hills, MI 48304

Patrick Huffstickler, Esq. Dykema Cox Smith 112 E. Pecan Street, Suite 1800 San Antonio, TX 78205

Pinellas County Tax Collector P.O. Box 6340 Clearwater, FL 33758

Pittsburgh PA Restaurant LP 16 Roderer Drive Raritan, NJ 08869-1038

PNC Bank, N.A. 8020 Conroy Windermere Road Orlando, FL 32835

Potomac Run LLC P.O. Box 6203 Hicksville, NY 11802-6203

LIMITED SERVICE LIST

In re Rita Restaurant Corp, et al. Case No. 16-52272-rbk as of April 17, 2017

Rachel R. Obaldo, Esq. Assistant Attorney General Bankruptcy & Collections Div., MC 008 P.O. Box 12548 Austin, TX 78711-2548

Renard Scott c/o Rad Law Firm Attn: Daryoush Toofanian, Esq. 8001 Lyndon B Johnson Fwy., Suite 300 Dallas, TX 75251

Revenue Recovery Solutions, Inc. 323 10th Avenue West, Suite 300 Palmetto, FL 34221

Robert Yaquinto, Jr., Esq. Sherman & Yaquinto, LLP 509 N. Montclair Avenue Dallas, TX 75208

Rookwood Pavilion c/o Casto Southwest 5391 Lakewood Ranch Blvd., Suite 100 Sarasota, FL 34240

Roundhouse Alexandria, Inc. dba CPYR, Inc. P.O. Box 79798
Baltimore, MD 21279-0798

RPI Ridgmar Town Square, LTD. 2929 Carlisle Street Suite 170 Dallas, TX 75204

Sanford Towne 100DP, LLC 1401 Broad Street Clifton, NY 07013

Sarasota County Tax Collector 101 S. Washington Blvd. Palmetto, FL 34221 Schneider Thirty of Kentucky, Inc. c/o John J. Sparacino, Esq. Vorys, Sater, Seymour and Pease, LLP 700 Louisiana Street, Suite 4100 Houston, TX 77002

SDM, LLC c/o Eclipse Management 6402 Cornell Avenue Indianapolis, IN 46220

Shelby Town Ctr. I, LLC 34120 Woodward Birmingham, MI 48009

Simon c/o Sandor Development 10689 N. Pennsylvania Street, # 100 Indianapolis, IN 46280

Tarrant County c/o Don Stecker, Esq. Linebarger Goggan Blair & Sampson, LLP 771 Navarro Street, Suite 300 San Antonio, TX 78205

Tarrant County Linebarger Goggan Blair & Sampson, LLP 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207

Timothy A. Million, Esq. Hughes Watters Askanase, LLP Total Plaza 1201 Louisiana, Street, 28th Floor Houston, TX 77002

TKG Christiana Center, LLC Boone County National Bank P.O. Box 7151 Columbia, MO 65205

LIMITED SERVICE LIST In re Rita Restaurant Corp, et al. Case No. 16-52272-rbk as of April 17, 2017

TKG Christiana Center, LLC W. "Trey" R. Dyer, III Cherry Petersen Landry Albert LLP 8350 N. Central Expressway, Suite 1500 Dallas, TX 75206

Trimark United East 505 Collins Street South Attleboro, MA 02703

TSCA-245 Limited Partnership c/o Jonathan L. Howell, PLLC Glast, Phillips & Murray, P.C. 14801 Quorum Drive, Suite 500 Dallas, TX 75254

US MJW East Gate IV, LLC 20 South Clark Street Suite 3000 Chicago, IL 60603

Washington Prime Group, Inc. c/o Ronald E. Gold, Esq. Frost Brown Todd LLC 3300 Great American Tower 301 East Fourth Street Cincinnati, OH 45202